



Declaration – General skilled migration (Bonus points for capital investment)

Form
1134

To complete this form

Part 1

You should complete and sign **Part 2** of this form only if **Part 1** has been completed by the Department of Immigration and Multicultural Affairs office processing your application for General Skilled Migration to Australia.

Part 2

You should read the *General Skilled Migration* booklet before completing **Part 2** of this form. After selecting a Designated Security, send this form with the *Investment application* to the State/Territory agency in which you have decided to make your investment. Contact details of participating State/Territory agencies offering Designated Securities are provided in the *General Skilled Migration* booklet.

Note: It is important to be aware that you can invest only in **one** of the available Designated Securities. You are **not** required to invest in the State or Territory where you intend to live.

Part 3

Part 3 of this form will be completed by the State/Territory agency in which you have made your investment. They will return the form to the office processing your application as evidence of your Designated Security.

Your investment will become effective and interest will commence only on receipt of your funds by the agency.

Your Designated Security allows you to be awarded bonus points for capital investment under the general points test.

Taxation obligations

Income you earn from your investment in Australia will be subject to tax under Australian tax law. The Australian Taxation Office (ATO) has advised that income earned in Australia by a non-resident is subject to 10% withholding tax which will be automatically deducted from the interest earned on your Designated Security until such time as you provide an Australian tax file number and evidence of your resident status.

The ATO strongly advises people arriving in Australia for the first time as permanent residents to apply for a tax file number through the ATO.

The information provided in this form on the range of designated securities and associated taxation matters was understood to be correct at the time of printing.

The Commonwealth of Australia does not approve or endorse the securities listed in the General Skilled Migration booklet or provide advice on their performance. You should not rely on any information or advice received from the Commonwealth for the purpose of making an investment decision. It is your responsibility to obtain relevant investment information from participating State/Territory agencies when selecting a Designated Security. The Commonwealth will not accept any liability whatsoever, whether for negligence or otherwise, for any loss you may suffer as a result of making an investment.

Part 1 – Authorisation

To be completed by an officer of the Department of Immigration and Multicultural Affairs.

This form has been issued by:

(address of the office processing the application)

Office use only

Case file number

The applicant is now required to select a designated security

Officer's
signature

Position number

Date

DAY MONTH YEAR

Part 2 – Declaration

To be completed by the applicant

I, Given names
Family name

having made an application for General Skilled Migration to Australia declare:

- 1 I have made applications to invest the amount of A\$
for not less than a 12 month term in a Designated Security (at least A\$100,000)
- 2 I acknowledge that it is my own decision to invest in a Designated Security and that the Commonwealth does not approve or endorse these investments. I have not relied upon any advice or information from the Commonwealth in selecting this investment.
- 3 The following assets were used to finance this investment

- 4 The above assets are my own personal property and/or that of my spouse, they are not encumbered in any way, they were accumulated legally.
- 5 The application for investment has been made in my name or together with members of my family unit.
- 6 I give consent to the Department of Immigration and Multicultural Affairs (DIMA) to obtain information on this investment from the relevant State/Territory agencies.
- 7 I understand that the amount invested will be held by the Designated Investment Authority for a minimum of 12 months regardless of the outcome of my migration application
- 8 I understand the contents of this Declaration.

Signature

Date DAY MONTH YEAR

DIMA enquiry line Telephone **131 881** for the cost of a local call (24 hours a day, 7 days a week). This number is available only in Australia. If you are outside Australia, please contact your nearest Australian mission.

Home page www.immi.gov.au

Part 3 – Confirmation of investment

To be completed by an authorised officer of the State/Territory agency issuing the stock and returned to the address provided in Part 1 of this form

Where a Registry issues a duplicate certificate of stock or similar document, it should be attached to this form

I, Given names
Family name
Designation

an authorised officer of

Treasury Corporation/Registry

hereby confirm that an amount of

has been deposited on

In the name/s of

Family name

Given names

Family name

Given names

Family name

Given names

Family name

Given names

In a Designated Security

Signature

Date

Stamp